

2020-21 OFF-CAMPUS STUDIES: FINANCIAL AID SCHOLARSHIP AND LOAN APPLICATION

(OPTIONAL Complete **ONLY** if you would like to be considered for additional assistance for your OCS expenses)

Student Name: _____ Student ID: _____

I want to be considered for [check box(es)]: Scholarship (complete below) Loan (complete page 2)

Program Name and Sponsor: _____

(For example: SIT, Carleton Spanish in Madrid, DIS Denmaerk, etc.)

Term(s) / Year of Program:

Summer 20____ Fall 20____ Winter Break 20____ Winter 20____ Spring Break 20____ Spring 20____ Academic Year 20____/20____

Scholarship Application & Requirements: To be considered for a Carleton Off-Campus Studies (OCS) scholarship you must complete items 1-4, review and sign the statement below, and submit to Student Financial Services, by the deadline listed below.

1. Complete the **Off-Campus Studies Budget Worksheet** for your program type (Carleton, Global Engagement, or Non-Carleton Program – available at https://apps.carleton.edu/campus/sfs/applying_aid/aid_ocs/) and submit with this application. *Don't forget supporting documentation for travel cost.*
2. Have been awarded financial aid for the 2020-21 award year prior to the scholarship deadline. To ensure you are awarded by the scholarship deadline have your financial aid file complete for 2020-21 by the appropriate rounds listed.
3. I am receiving need-based financial aid, and have accepted all of my self-help (including loans and student employment).
4. Please list any other off-campus study programs you have participated in:

I have reviewed the costs associated with this off-campus program and understand:

- that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family,
- that if my program is less costly, my financial aid will be reviewed and adjusted,
- that scholarship funding is limited and awarded at the prudence of Student Financial Services,
- that any outside scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted.
- that in the event your program is canceled any OCS scholarship awarded may be removed and additional cost will be the student/family responsibility.

Furthermore, I understand I must be enrolled as a full-time student to receive financial aid.

Signature _____ Date _____

Return completed form to Student Financial Services, or fax to 507-222-4269 or e-mail to financialaid@carleton.edu

Carleton scholarship application deadlines:

OCS Program	OCS Scholarship Deadline	Financial Aid Application Deadline
Summer 2020 *	Friday April 3, 2020	Round 1 – January 6, 2020
Fall 2020	Friday, June 5, 2020	Round 2 – March 30, 2020
Winter Break 2020	Friday, June 5, 2020	Round 2 – March 30, 2020
Winter Term 2021	Friday, September 18, 2020	Students must have been awarded and accepted aid prior to scholarship deadline.
Spring Break 2021	Friday, January 8, 2021	
Spring Term 2021	Friday, January 8, 2021	

*only Carleton OCS Programs are eligible for aid from Carleton College in the summer. Carleton aid is not available for Non-Carleton programs during the summer.

Loan Application on page 2. Please turn over. →

Loan Application & Request: Complete and submit to Student Financial Services, Henry House, no later than 30 days prior to departure.

Carleton OCS Program

Off-Campus Program Cost from OCS Budget Worksheet: Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to Student Financial Services along with all required supporting documentation.

Estimated total program cost from budget worksheet: \$ _____

Non-Carleton OCS Program or Global Engagement Program

Off-Campus Program Cost from OCS Budget Worksheet: Prior to completion of the loan request, the OCS Budget Worksheet must be submitted to the OCS Office along with all required supporting documentation.

Estimated total program cost from budget worksheet: \$ _____

Please initial each item confirming you read and understand them.

_____ I have reviewed the costs associated with this off-campus program and understand that any additional expense beyond the cost of a term at Carleton is the responsibility of the student/family.

_____ I understand that if my program is less costly, that my financial aid will be reviewed and adjusted.

_____ I understand that any scholarships I receive for my program must be reported to the Office of Student Financial Services, and that my financial aid award may be adjusted.

_____ I understand I must be enrolled as a full-time student to receive financial aid.

_____ I have reviewed these costs with my parent(s). They are aware of this request. If you have not, Carleton strongly recommends discussing this request with your parent(s).

_____ I have reviewed the costs associated with this off-campus program and to assist with these additional expenses, I am requesting a loan for:

\$ _____

Signature _____ Date _____

Student Financial Services, One North College Street, Northfield, MN 55057