



Class of '71 50th Reunion Pledge Form

Please consider making both a special cash gift and joining the Heywood Society with a planned gift.

Here's how I/we will participate:

Current Giving

My/our 50th gift will have a cash/securities component:
I/we will give a total of \$ _____.

Gifts for the 50th may be made over a 5-year period:

\$ _____ to be made by June 30, 2021

\$ _____ to be made by June 30, 2022

\$ _____ to be made by June 30, 2023

\$ _____ to be made by June 30, 2024

\$ _____ to be made by June 30, 2025

My/our cash/securities gift should be directed to:

The Class of 1971 50th Reunion Fund _____ %

The Alumni Annual Fund _____ %

Other: _____ %

Planned Giving

I/we will make a planned gift in the amount of \$ _____ and join/remain in the Heywood Society.

I/we would like to include Carleton in my estate plan.

I/we would like to make Carleton a beneficiary of my IRA, 403 (b) or other retirement asset.

I/we would like to make Carleton a beneficiary of a life insurance policy.

I/we would like to make a gift to Carleton and receive (annuity/trust) payments from the College for life. *(These types of gifts start at \$10,000 and result in an income tax deduction)*

I/we would like to make a gift of property or other assets.

If you select a planned gift option above, Carleton staff will contact you to discuss the details of making your gift.

Carleton is already in my/our estate plan and I/we have informed the college.

Name (s) : _____

Signature(s): _____

Email address(es) and best phone number: _____

Please return this form to the Carleton College Development Office by email to 50threunion@carleton.edu or by U.S. mail to One North College Street, Northfield, Minnesota 55057.
You also may contact Carleton staff Sarah Forster or Kelly Rowan at (866) 208-3889.